

Hologic Inc

Contingent Convertible Debt Projected Payment Schedule

Projected Payment and Daily OID Accretion

Closing Date 11/23/2010
 Debenture Issue Price \$ 968.32
 Comparable yield = 7.50%
 Coupon = 2.00%

Semi-Annual Period	Date	Book Accreted Value	Non-Contingent Cash Coupon	Non-Contingent Cash Payment	Contingent Interest	Total Projected Payment	Days in Period	Daily OID Accretion
	11/23/2010							
0	12/15/2010	1,000.00	0.12%	1.22	0.00	\$ 1.22	22	\$ 0.202
1	6/15/2011	1,000.00	1.00%	10.00	0.00	\$ 10.00	182	\$ 0.200
2	12/15/2011	1,000.00	1.00%	10.00	0.00	\$ 10.00	183	\$ 0.205
3	6/15/2012	1,000.00	1.00%	10.00	0.00	\$ 10.00	183	\$ 0.210
4	12/15/2012	1,000.00	1.00%	10.00	0.00	\$ 10.00	183	\$ 0.216
5	6/15/2013	1,000.00	1.00%	10.00	0.00	\$ 10.00	182	\$ 0.223
6	12/15/2013	1,000.00	1.00%	10.00	0.00	\$ 10.00	183	\$ 0.228
7	6/15/2014	1,000.00	1.00%	10.00	0.00	\$ 10.00	182	\$ 0.236
8	12/15/2014	1,000.00	1.00%	10.00	0.00	\$ 10.00	183	\$ 0.242
9	6/15/2015	1,000.00	1.00%	10.00	0.00	\$ 10.00	182	\$ 0.250
10	12/15/2015	1,000.00	1.00%	10.00	0.00	\$ 10.00	183	\$ 0.256
11	6/15/2016	1,000.00	1.00%	10.00	0.00	\$ 10.00	183	\$ 0.263
12	12/15/2016	1,000.00	1.00%	10.00	0.00	\$ 10.00	183	\$ 0.271
13	6/15/2017	1,010.00	0.00%	0.00	0.00	\$ 0.00	182	\$ 0.281
14	12/15/2017	1,020.10	0.00%	0.00	0.00	\$ 0.00	183	\$ 0.290
15	6/15/2018	1,030.30	0.00%	0.00	0.00	\$ 0.00	182	\$ 0.302
16	12/15/2018	1,040.60	0.00%	0.00	0.00	\$ 0.00	183	\$ 0.312
17	6/15/2019	1,051.01	0.00%	0.00	0.00	\$ 0.00	182	\$ 0.325
18	12/15/2019	1,061.52	0.00%	0.00	0.00	\$ 0.00	183	\$ 0.336
19	6/15/2020	1,072.14	0.00%	0.00	0.00	\$ 0.00	183	\$ 0.348
20	12/15/2020	1,082.86	0.00%	0.00	(2.80)	\$ 2.80	183	\$ 0.361
21	6/15/2021	1,093.69	0.00%	0.00	(2.92)	\$ 2.92	182	\$ 0.376
22	12/15/2021	1,104.62	0.00%	0.00	(3.04)	\$ 3.04	183	\$ 0.388
23	6/15/2022	1,115.67	0.00%	0.00	(3.17)	\$ 3.17	182	\$ 0.404
24	12/15/2022	1,126.83	0.00%	0.00	(3.31)	\$ 3.31	183	\$ 0.416
25	6/15/2023	1,138.09	0.00%	0.00	(3.45)	\$ 3.45	182	\$ 0.433
26	12/15/2023	1,149.47	0.00%	0.00	(3.59)	\$ 3.59	183	\$ 0.447
27	6/15/2024	1,160.97	0.00%	0.00	(3.75)	\$ 3.75	183	\$ 0.463
28	12/15/2024	1,172.58	0.00%	0.00	(3.91)	\$ 3.91	183	\$ 0.479
29	6/15/2025	1,184.30	0.00%	0.00	(4.07)	\$ 4.07	182	\$ 0.499
30	12/15/2025	1,196.15	0.00%	0.00	(4.25)	\$ 4.25	183	\$ 0.514
31	6/15/2026	1,208.11	0.00%	0.00	(4.43)	\$ 4.43	182	\$ 0.535
32	12/15/2026	1,220.19	0.00%	0.00	(4.62)	\$ 4.62	183	\$ 0.552
33	6/15/2027	1,232.39	0.00%	0.00	(4.81)	\$ 4.81	182	\$ 0.574
34	12/15/2027	1,244.72	0.00%	0.00	(5.02)	\$ 5.02	183	\$ 0.592
35	6/15/2028	1,257.16	0.00%	0.00	(5.23)	\$ 5.23	183	\$ 0.613
36	12/15/2028	1,269.73	0.00%	0.00	(5.45)	\$ 5.45	183	\$ 0.635
37	6/15/2029	1,282.43	0.00%	0.00	(5.69)	\$ 5.69	182	\$ 0.661
38	12/15/2029	1,295.26	0.00%	0.00	(5.93)	\$ 5.93	183	\$ 0.681
39	6/15/2030	1,308.21	0.00%	0.00	(6.18)	\$ 6.18	182	\$ 0.709
40	12/15/2030	1,321.29	0.00%	0.00	(6.44)	\$ 6.44	183	\$ 0.731
41	6/15/2031	1,334.50	0.00%	0.00	(6.72)	\$ 6.72	182	\$ 0.761
42	12/15/2031	1,347.85	0.00%	0.00	(7.01)	\$ 7.01	183	\$ 0.784
43	6/15/2032	1,361.33	0.00%	0.00	(7.30)	\$ 7.30	183	\$ 0.812
44	12/15/2032	1,374.94	0.00%	0.00	(7.62)	\$ 7.62	183	\$ 0.840
45	6/15/2033	1,388.69	0.00%	0.00	(7.94)	\$ 7.94	182	\$ 0.875
46	12/15/2033	1,402.58	0.00%	0.00	(8.28)	\$ 8.28	183	\$ 0.901
47	6/15/2034	1,416.60	0.00%	0.00	(8.63)	\$ 8.63	182	\$ 0.939
48	12/15/2034	1,430.77	0.00%	0.00	(9.00)	\$ 9.00	183	\$ 0.967
49	6/15/2035	1,445.08	0.00%	0.00	(9.38)	\$ 9.38	182	\$ 1.007
50	12/15/2035	1,459.53	0.00%	0.00	(9.78)	\$ 9.78	183	\$ 1.037
51	6/15/2036	1,474.12	0.00%	0.00	(10.20)	\$ 10.20	183	\$ 1.074
52	12/15/2036	1,488.86	0.00%	0.00	(10.63)	\$ 10.63	183	\$ 1.112
53	6/15/2037	1,503.75	0.00%	0.00	(11.09)	\$ 11.09	182	\$ 1.158
54	12/15/2037	1,518.79	0.00%	0.00	(11.56)	\$ 6,036.51	183	\$ 1.192