

# Projected Payment Schedule

## Projected Payment and Daily OID Accretion

\$405,000,000 Debt

Comparable yield = 8.40%

Coupon = 2.00%

Semi-Annual Period	Date	Book Accreted Value	Non-Contingent Cash Coupon	Non-Contingent Cash Payment	Contingent Interest	Total Projected Payment	Days in Period	Daily OID Accretion
0	12/15/2007	1,000.00				\$(1,000.00)		
1	6/15/2008	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	183	\$ 0.230
2	12/15/2008	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	183	\$ 0.237
3	6/15/2009	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	182	\$ 0.246
4	12/15/2009	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	183	\$ 0.252
5	6/15/2010	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	182	\$ 0.262
6	12/15/2010	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	183	\$ 0.269
7	6/15/2011	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	182	\$ 0.280
8	12/15/2011	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	183	\$ 0.288
9	6/15/2012	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	183	\$ 0.298
10	12/15/2012	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	183	\$ 0.308
11	6/15/2013	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	182	\$ 0.320
12	12/15/2013	1,000.00	1.00%	(10.00)	0.00	\$ 10.00	183	\$ 0.330
13	6/15/2014	1,010.00	0.00%	0.00	(2.40)	\$ 2.40	182	\$ 0.343
14	12/15/2014	1,020.10	0.00%	0.00	(2.51)	\$ 2.51	183	\$ 0.355
15	6/15/2015	1,030.30	0.00%	0.00	(2.62)	\$ 2.62	182	\$ 0.371
16	12/15/2015	1,040.60	0.00%	0.00	(2.74)	\$ 2.74	183	\$ 0.384
17	6/15/2016	1,051.01	0.00%	0.00	(2.86)	\$ 2.86	183	\$ 0.400
18	12/15/2016	1,061.52	0.00%	0.00	(2.99)	\$ 2.99	183	\$ 0.416
19	6/15/2017	1,072.14	0.00%	0.00	(3.13)	\$ 3.13	182	\$ 0.435
20	12/15/2017	1,082.86	0.00%	0.00	(3.27)	\$ 3.27	183	\$ 0.450
21	6/15/2018	1,093.69	0.00%	0.00	(3.41)	\$ 3.41	182	\$ 0.471
22	12/15/2018	1,104.62	0.00%	0.00	(3.57)	\$ 3.57	183	\$ 0.487
23	6/15/2019	1,115.67	0.00%	0.00	(3.73)	\$ 3.73	182	\$ 0.509
24	12/15/2019	1,126.83	0.00%	0.00	(3.89)	\$ 3.89	183	\$ 0.527
25	6/15/2020	1,138.09	0.00%	0.00	(4.07)	\$ 4.07	183	\$ 0.548
26	12/15/2020	1,149.47	0.00%	0.00	(4.25)	\$ 4.25	183	\$ 0.570
27	6/15/2021	1,160.97	0.00%	0.00	(4.44)	\$ 4.44	182	\$ 0.597
28	12/15/2021	1,172.58	0.00%	0.00	(4.64)	\$ 4.64	183	\$ 0.617
29	6/15/2022	1,184.30	0.00%	0.00	(4.85)	\$ 4.85	182	\$ 0.646
30	12/15/2022	1,196.15	0.00%	0.00	(5.06)	\$ 5.06	183	\$ 0.668
31	6/15/2023	1,208.11	0.00%	0.00	(5.29)	\$ 5.29	182	\$ 0.699
32	12/15/2023	1,220.19	0.00%	0.00	(5.53)	\$ 5.53	183	\$ 0.723
33	6/15/2024	1,232.39	0.00%	0.00	(5.78)	\$ 5.78	183	\$ 0.752
34	12/15/2024	1,244.72	0.00%	0.00	(6.04)	\$ 6.04	183	\$ 0.782
35	6/15/2025	1,257.16	0.00%	0.00	(6.31)	\$ 6.31	182	\$ 0.818
36	12/15/2025	1,269.73	0.00%	0.00	(6.59)	\$ 6.59	183	\$ 0.846
37	6/15/2026	1,282.43	0.00%	0.00	(6.88)	\$ 6.88	182	\$ 0.885
38	12/15/2026	1,295.26	0.00%	0.00	(7.19)	\$ 7.19	183	\$ 0.916
39	6/15/2027	1,308.21	0.00%	0.00	(7.51)	\$ 7.51	182	\$ 0.958
40	12/15/2027	1,321.29	0.00%	0.00	(7.85)	\$ 7.85	183	\$ 0.991
41	6/15/2028	1,334.50	0.00%	0.00	(8.20)	\$ 8.20	183	\$ 1.031
42	12/15/2028	1,347.85	0.00%	0.00	(8.57)	\$ 8.57	183	\$ 1.072
43	6/15/2029	1,361.33	0.00%	0.00	(8.96)	\$ 8.96	182	\$ 1.121
44	12/15/2029	1,374.94	0.00%	0.00	(9.36)	\$ 9.36	183	\$ 1.160
45	6/15/2030	1,388.69	0.00%	0.00	(9.78)	\$ 9.78	182	\$ 1.213
46	12/15/2030	1,402.58	0.00%	0.00	(10.21)	\$ 10.21	183	\$ 1.255
47	6/15/2031	1,416.60	0.00%	0.00	(10.67)	\$ 10.67	182	\$ 1.313
48	12/15/2031	1,430.77	0.00%	0.00	(11.15)	\$ 11.15	183	\$ 1.358
49	6/15/2032	1,445.08	0.00%	0.00	(11.65)	\$ 11.65	183	\$ 1.412
50	12/15/2032	1,459.53	0.00%	0.00	(12.17)	\$ 12.17	183	\$ 1.469
51	6/15/2033	1,474.12	0.00%	0.00	(12.72)	\$ 12.72	182	\$ 1.536
52	12/15/2033	1,488.86	0.00%	0.00	(13.29)	\$ 13.29	183	\$ 1.589
53	6/15/2034	1,503.75	0.00%	0.00	(13.88)	\$ 13.88	182	\$ 1.662
54	12/15/2034	1,518.79	0.00%	0.00	(14.51)	\$ 14.51	183	\$ 1.719
55	6/15/2035	1,533.98	0.00%	0.00	(15.16)	\$ 15.16	182	\$ 1.798
56	12/15/2035	1,549.32	0.00%	0.00	(15.84)	\$ 15.84	183	\$ 1.860
57	6/15/2036	1,564.81	0.00%	0.00	(16.55)	\$ 16.55	183	\$ 1.934
58	12/15/2036	1,580.46	0.00%	0.00	(17.29)	\$ 17.29	183	\$ 2.011
59	6/15/2037	1,596.26	0.00%	0.00	(18.06)	\$ 18.06	182	\$ 2.103
60	12/15/2037	1,612.23	0.00%	0.00	(18.87)	\$ 18.87	183	\$ 2.176